

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	x Chapter 11
CarePoint Health Systems Inc. d/b/a Just Health	: Case No. 24-12534 (JKS)
Foundation, et al., ¹	: (Jointly Administered)
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Debtors.	:
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NOTICE OF HEARING ON SHORTENED NOTICE REGARDING MOTION OF THE DEBTORS AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR INTERIM APPROVAL OF DISCLOSURE STATEMENT AND RELATED RELIEF

PLEASE TAKE NOTICE that on January 8, 2025, CarePoint Health Systems, Inc. and certain of its affiliates as debtors and debtors-in-possession (collectively, the “Debtors”) together with The Official Committee of Unsecured Creditors (collectively, the “Plan Proponents”) filed a *Combined Disclosure Statement and Joint Chapter 11 Plan of Reorganization* (the “Combined Plan”) [D.I. 412].

PLEASE TAKE FURTHER NOTICE that on January 8, 2025, the Plan Proponents filed a *Motion for Entry of an Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Scheduling a Combined Hearing on Final Approval of the Disclosure Statement, Plan Confirmation and Deadlines Related Thereto; (III) Approving the Solicitation, Notice and Tabulation Procedures and Forms Related Thereto; and (IV) Granting Related Relief* (the “Motion”) [D.I. 417] on shortened notice.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: (i) Bayonne Intermediate Holdco, LLC (7716); (ii) Benego CarePoint, LLC (2199); (iii) Briar Hill CarePoint, LLC (iv) CarePoint Health Management Associates Intermediate Holdco, LLC (none); (v) CarePoint Health Management Associates, LLC d/b/a CarePoint Health (3478); (vi) CarePoint Health Systems, Inc. d/b/a Just Health Foundation (6996); (vii) CH Hudson Holdco, LLC (3376); (viii) Christ Intermediate Holdco, LLC (3376); (ix) Evergreen Community Assets (1726); (x) Garden State Healthcare Associates, LLC (4414); (xi) Hoboken Intermediate Holdco, LLC (2105); (xii) Hudson Hospital Holdco, LLC (3869); (xiii) Hudson Hospital Opco, LLC d/b/a CarePoint Health-Christ Hospital (0608); (xiv) HUMC Holdco, LLC (3488); (xv) HUMCO Opco, LLC d/b/a CarePoint Health-Hoboken University Medical Center (7328); (xvi) IJKG, LLC (7430); (xvii) Just Health MSO, LLC (1593); (xviii) New Jersey Medical and Health Associates d/b/a CarePoint Health Medical Group (0232); (xix) Quality Care Associates, LLC (4710); (xx) Sequoia BMC Holdco, LLC (9812); (xxi) IJKG Opco LLC d/b/a CarePoint Health-Bayonne Medical Center (2063). The address for CarePoint Health Systems Inc. is 308 Willow Avenue, Hoboken, NJ 07030.

PLEASE TAKE FURTHER NOTICE that in accordance with the *Order Granting Motion to Shorten Notice and Schedule Expedited Hearing with Respect to Motion of the Debtors and The Official Committee of Unsecured Creditors Seeking Authority to File Combined Disclosure Statement and Plan* [D.I. 419], a hearing has been scheduled before the Honorable J. Kate Stickles at the United States Bankruptcy Court for the District of Delaware (the “Court”), located at 824 North Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801, on **January 17, 2025 at 10:00 a.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that any and all objections to the Motion must be (i) made in writing and (II) filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, and served so as to be **received on or before 10:00 a.m. (ET) on January 15, 2025** (the “Objection Deadline”). Service of any objections or responses should be made to (i) Counsel for the Debtors, Dilworth Paxson LLP, 1650 Market Street, Suite 1200, Philadelphia, PA 19103 (Attn: Peter C. Hughes at phughes@dilworthlaw.com); (ii) Counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, Wilmington, DE 19899-8705 (Attn: James E. O’Neill at joneill@pszjlaw.com; Bradford J. Sadler at bsandler@pszjlaw.com; and Colin R. Robinson at crobinson@pszjlaw.com); and Sills Cummis & Gross, P.C., One Riverfront Plaza, Newark, NJ 07102 (Attn: Andrew Sherman at asherman@sillscummis.com; and Boris Mankovetskiy at bmankovetskiy@sillscummis.com).

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE that if any objection or response is timely filed and served, you or your attorney must attend the hearing on the Motion scheduled to be held before the Honorable J. Kate Stickles, United States Bankruptcy Judge, at the Court, 824 North Market Street, 5th Floor, Courtroom 6, Wilmington, Delaware 19801 on **January 17, 2025 at 10:00 a.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that parties interested in obtaining copies of the Motions, and/or any other document filed in the above-captioned cases may do so by: (i) accessing

the Court's website at <https://www.deb.uscourts.gov> (note that a PACER password is needed to access documents on the Court's website); (ii) contacting the Office of the Clerk of the Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801; (iii) accessing the website maintained by Epiq Global Solutions, the Debtor's proposed noticing agent, available at <https://dm.epiq11.com/CarePoint>, free of charge; or (iv) contacting proposed counsel for the Debtors using the contact information below.

Dated: January 9, 2025

DILWORTH PAXSON LLP

/s/ Peter C. Hughes

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